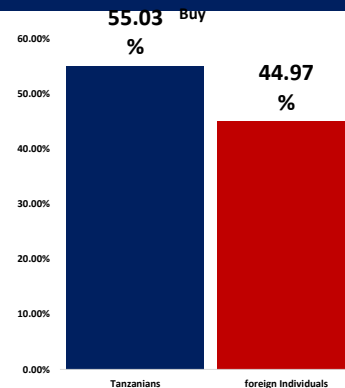
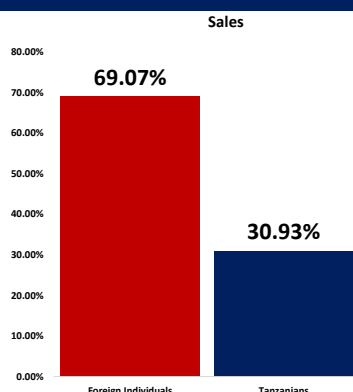


14-Feb-25

MARKET STATISTICS	Change	Value
Market turnover ~ TZS Bln	24.86%	8.66
Volume of shares Traded	166.94%	14,271,140
Total market Capitalization (TZS Bln)	-0.34%	18,907.38
Domestic market Capitalization (TZS Bln)	-0.02%	12,602.18
All Share Index (DSEI)	(7.83)	2,264.18
Tanzania Share Index (TSI)	(0.82)	4,754.18
Net foreign outflow ~ TZS Bln		(2.09)
Bond Face Value (TZS Bln)	44.04%	51.04
Bond Turnover (TZS Bln)	42.68%	53.39
GDP Growth rate	2024	5.60%
Inflation rate	Jan-25	3.11%
Annual private sector credit growth	Dec-24	15.30%
Annual Money supply growth (M3)	Dec-24	13.60%

TOP MOVERS	TICKER	PRICE (TZS)	WAP*	VOLUME	TURNOVER (TZS)	% YTD
Vodacom Tanzania Plc	VODA	770	450	8,901,597	4.01 Bln	0.00%
CRDB Bank Plc	CRDB	720	708	4,631,251	3.28 Bln	7.46%
NMB Bank Plc	NMB	5,700	5,707	129,998	741.9 Mln	6.54%
Tanzania Cigarette Company Plc	TCC	17,000	6,081	40,320	245.2 Mln	0.00%
National Investment Company Ltd	NICO	580	542	379,640	205.9 Mln	-9.38%
Dar es salaam Stock Exchange Plc	DSE	2,320	2,317	50,058	116 Mln	-1.69%

INVESTORS PARTICIPATION


GAINERS & LOSERS	Price	WAP	%Δ	1 M	YTD
Tanzania Portland Cement Plc	3900	3919	3.72%	3.72%	8.33%
Maendeleo Bank Plc	320	314	3.23%	3.23%	3.23%
CRDB Bank Plc	720	708	1.41%	4.35%	7.46%
Dar es salaam Stock Exchange Plc	2320	2317	-0.85%	-0.85%	-1.69%
NMB Bank Plc	5700	5707	-1.72%	-2.56%	6.54%
DCB Commercial Bank Plc	130	132	-3.70%	-7.14%	-3.70%
National Investment Company Ltd	580	542	-6.45%	-12.12%	-9.38%



	PRICE(TZ)	WAP	VOLUME	TURNOVER TZS	% YTD	P/E	P/B
CRDB	720	708	4,631,251	3,280,941,690	7.46%	5.35	1.27
DCB	130	132	66,333	8,778,965	-3.70%	6.53	0.40
DSE	2,320	2317	50,058	115,963,380	-1.69%	12.02	1.95
JATU	265		0	0	0.00%	10.19	0.95
MBP	320	314	1,976	620,680	3.23%	6.40	0.45
MCB	310	284	451	128,280	0.00%	-44.93	0.80
MKCB	580	576	2,582	1,487,560	7.41%	11.57	0.57
MUCOBA	400	400	50	20,000	0.00%	31.57	2.97
NICO	580	542	379,640	205,884,230	-9.38%	5.98	0.34
NMB	5,700	5707	129,998	741,906,850	6.54%	6.64	1.69
PAL	400	400	260	103,950	0.00%	-1.42	-0.16
SWALA	450		0	0	0.00%	-4.38	-0.16
SWIS	1,000	1001	7,697	7,704,500	-9.09%	8.73	1.13
TBL	10,900	10400	150	1,560,000	0.00%	10.31	4.07
TCC	17,000	6081	40,320	245,184,000	0.00%	24.75	11.02
TCCL	1,900	1941	1,414	2,744,600	5.56%	13.01	0.88
AFRIPRISE	220	219	49,087	10,760,915	2.33%	8.84	0.49
TOL	670	680	230	156,400	0.00%	11.16	1.46
TPCC	3,900	3919	7,976	31,254,800	8.33%	7.21	2.34
TTP	120	125	70	8,750	0.00%	0.27	6.68
VODA	770	450	8,901,597	4,006,181,780	0.00%	120.88	2.13
YETU	510		0	0	0.00%	15.94	0.74
TOTAL			14,271,140	8,661,391,330			

FIXED INCOME MARKET						TZS Bln	TZS Bln
Issuer	Term	Coupon	AV.Yield	Av.Price	Deals	Face Value	Turnover
Government	20	15.49%	15.08%	102.60%	37	25.9822	27.1346
Government	25	15.75%	14.89%	105.64%	10	11.1059	11.8762
Government	10	14.00%	13.83%	100.88%	5	10.0330	10.2355
Government	25	15.95%	15.20%	104.72%	25	3.6013	3.8279
Government	15	13.50%	13.45%	100.20%	1	0.3000	0.3006
NMB	03	9.50%	16.50%	89.28%	2	0.0200	0.0180
KCB	03	8.75%			0		
KCB	03	8.75%			0		
KCB	03	8.75%			0		
TOTAL					80	51.0424	53.3928

